

NuLegacy Gold
Corporation

NUG:V



“Hunting elephants in Nevada”

July, 2011





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Corporation

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**Pure exploration company focused on discovering
Carlin-type gold deposits in Nevada**

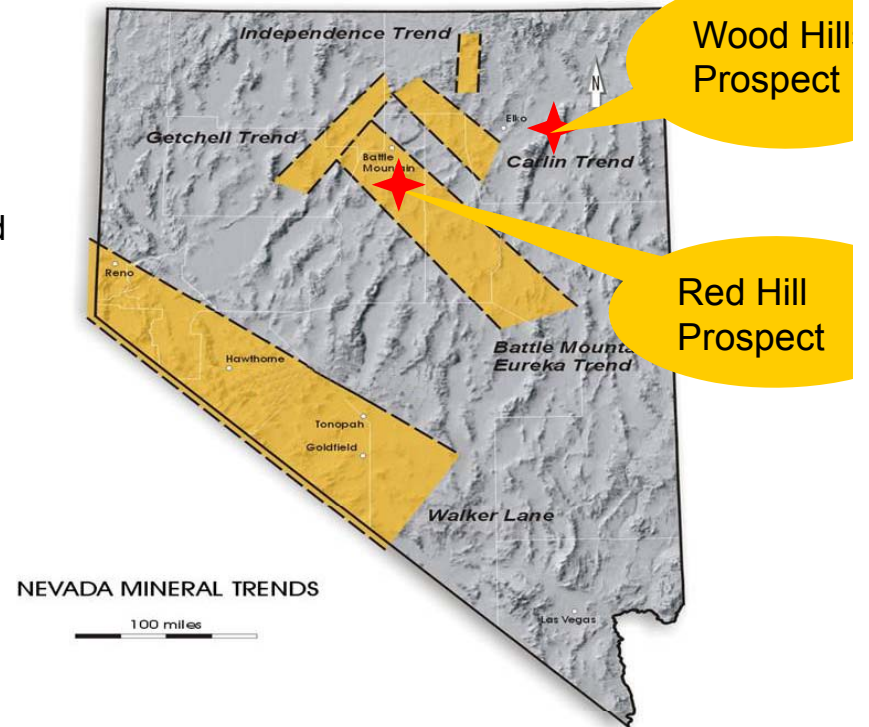
Two highly prospective target-rich Carlin-type district scale opportunities:

- 45 sq miles Red Hill Prospect in the Cortez Segment
- 35 sq miles Wood Hills South Prospect in the Pequop trend
- ~ 14,000 meters of drilling planned in 2011 (~ 40 holes)

IPO'd Dec 9, 2010:

- Currently 44.3 million shares outstanding
- Last issue 5.3 million units @ \$0.30/unit
- Net cash June 30, 2010 of \$2.4 million
- Dilutibles of 23.6 mill (wts & options) for cash of \$7.6 mill
- \$1.0 million remaining 2011 exploration expenditures

Location: North-Central Nevada





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Management

Albert Matter, CEO :

- Founded and financed numerous private and public companies
- Assembled the NuLegacy corporate team that has successfully financed numerous resource enterprises

Roger Steininger, COO :

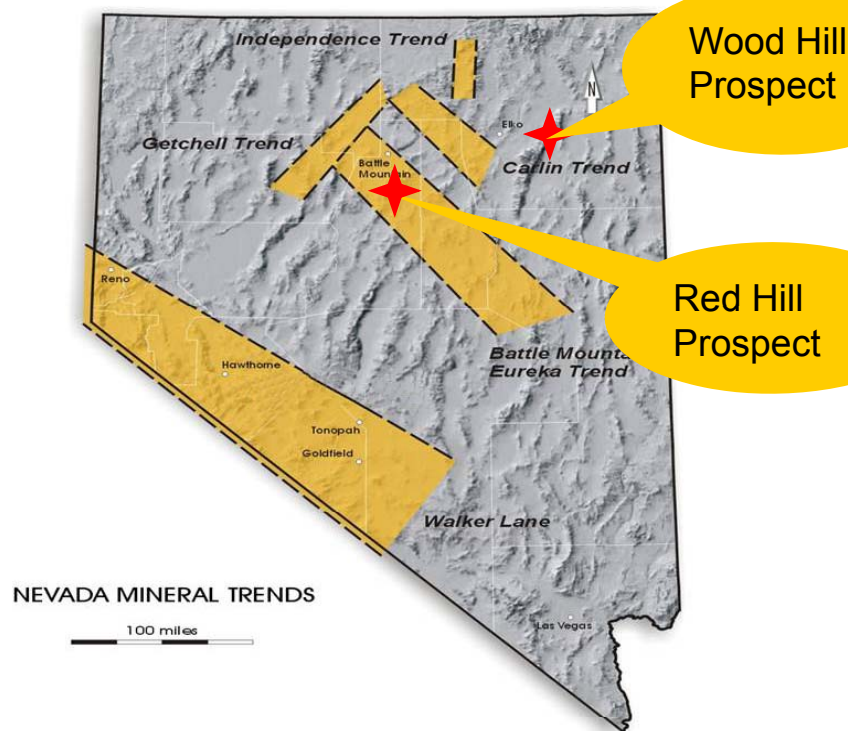
- Credited with discovering the largest Carlin-type deposit in the Cortez Segment – the 21+ million ounce Pipeline deposit
- Assembled the NuLegacy geological team with successful Carlin-type gold resource experience

Adrian Rothwell CA, CFO

Keith Campbell PhD, Exploration Manager

Susan Tessman, Administrator

Location: North-Central Nevada



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Signature characteristics of Carlin deposits

Gold:

- lots of it – these are the ‘elephants’ of gold deposits

Favorable sedimentary rocks:

- ‘silty limestones and limey siltstones’

Favorable structure:

- lots of faulting and folding that fractures the rocks and supplies the channel-ways for the gold-bearing solutions

Gold-bearing hydro-thermal solutions:

- bring the gold to the favorably conditioned sedimentary rocks

Nearby gold deposits:

- gold deposits tend to cluster

Exploring for Carlin-type deposits

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The Red Hill Prospect in the Cortez Segment



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The Cortez Segment's gold resources

Cortez Segment of the Battle Mountain-Eureka Trend

Deposit	Gross ounces grams/t	Operator	Value per ton^{1, 2}	Gross In Situ Value¹
Pipeline ³	21+ M oz @ 2.2 g/t Au	Barrick	\$ 88.4/t	\$ 26.5 billion
Cortez	1.5 M oz @ 7.8 g/t Au	Barrick	\$313.5/t	\$ 1.8 billion
Cortez Hills	15+ M oz @ 4.1 g/t Au	Barrick	\$164.8/t	\$ 18.8 billion
ET Blue-Lower Horse Canyon	'significant discovery of Au'	Barrick		
Red Hill Prospect	'drilling for Au'	NuLegacy ³		

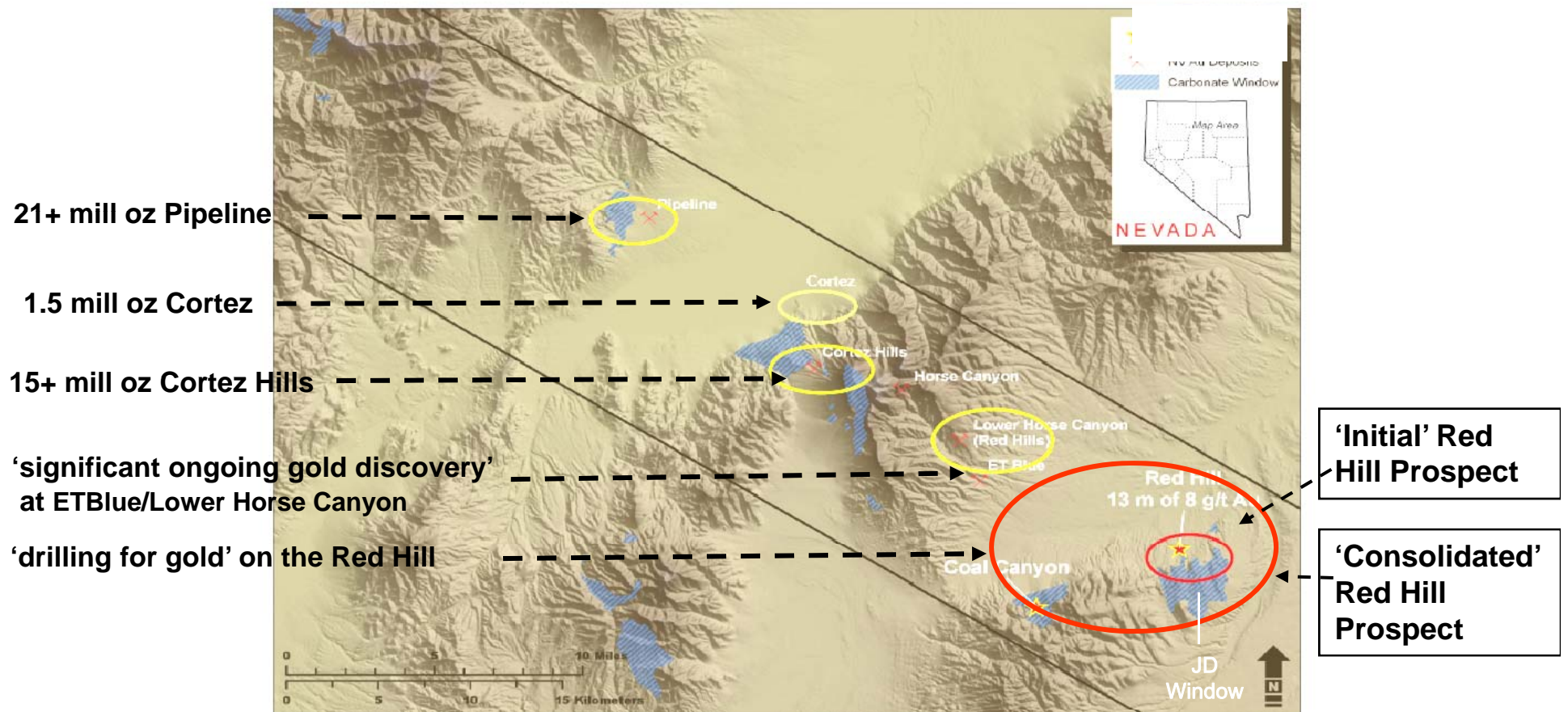
¹ At US\$1,250/oz Au (US\$40/gram)

² Compares favorable to industry recovery costs

³ Roger Steininger, NuLegacy's COO is credited with discovering the Pipeline in 1989 while consulting for Royal Gold.

⁴ Optioned from Barrick Gold, Miranda Gold and Idaho Resources.

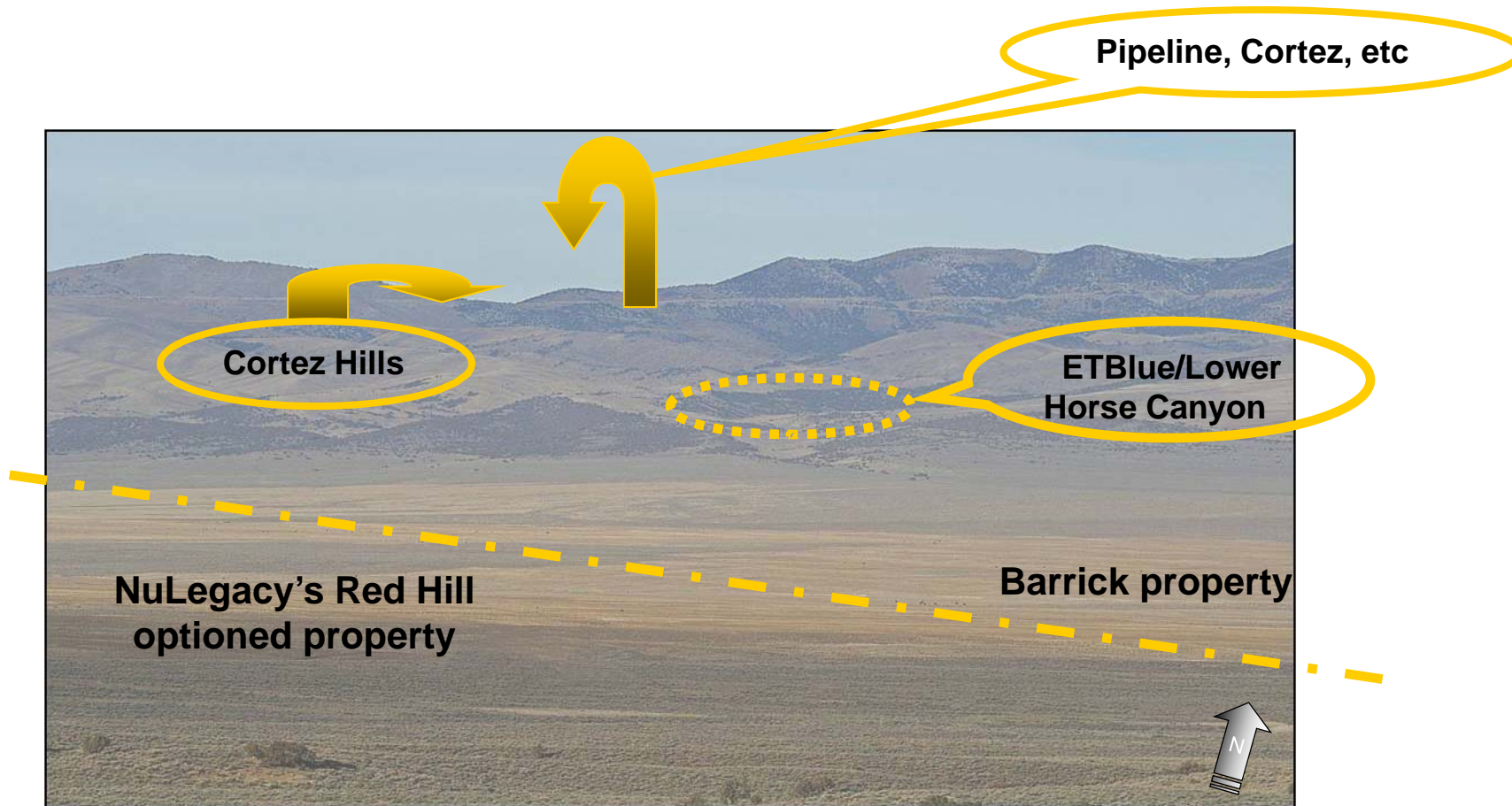
The four 'Carlin-type' gold deposits within the five 'Lower Plate' carbonate windows of the Cortez Segment



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View of the Cortez Segment from the Red Hill Prospect



The Red Hill Opportunity

“The opportunity to explore for the ‘deeper’ Carlin-type deposits in the consolidated JD carbonate window”, Dr, Roger Steininger, COO, NUG, January 2009

The four Carlin-type mines of the Cortez :

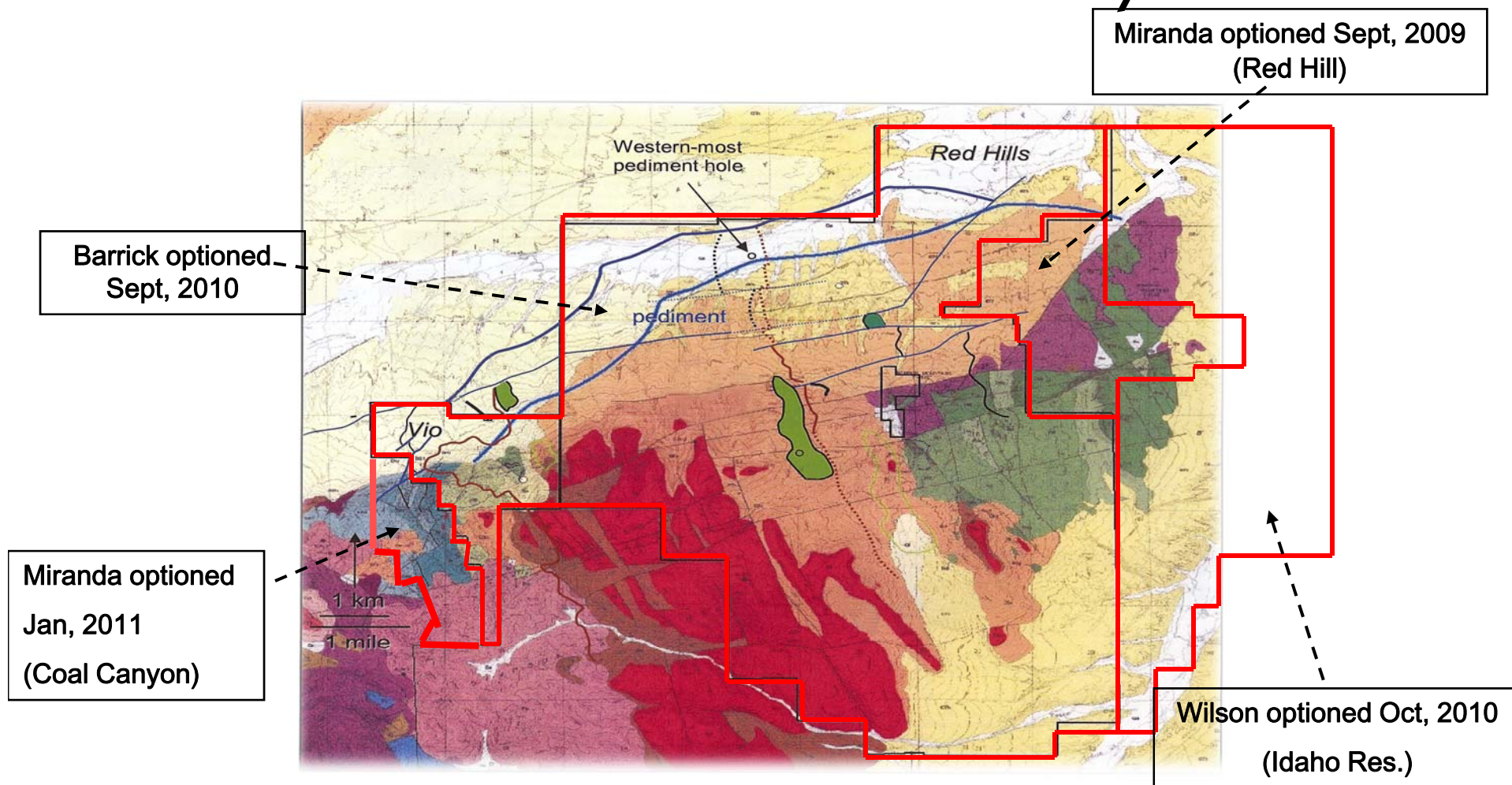
- the best gold resources are in the favorable carbonate geology between 500 and 1,200+ feet
- with declining gold prices (1980-2000) and metallurgical challenges most previous exploration was for low-cost near-surface (less the 500 ft holes) heap-leachable oxide gold resources
- gold prices are up and the metallurgy has been resolved

Consolidated the entire JD carbonate window:

- largest and least explored of the five carbonate windows of the Cortez Segment
- numerous short holes and anomalous to ‘economic’ gold intercepts
- numerous untested surface and geophysical anomalies
- a few significant deep holes drilled – i.e. 13.7m of 8.11gpt Au
- ‘grossly underexplored between 500 and 1,200+ feet’

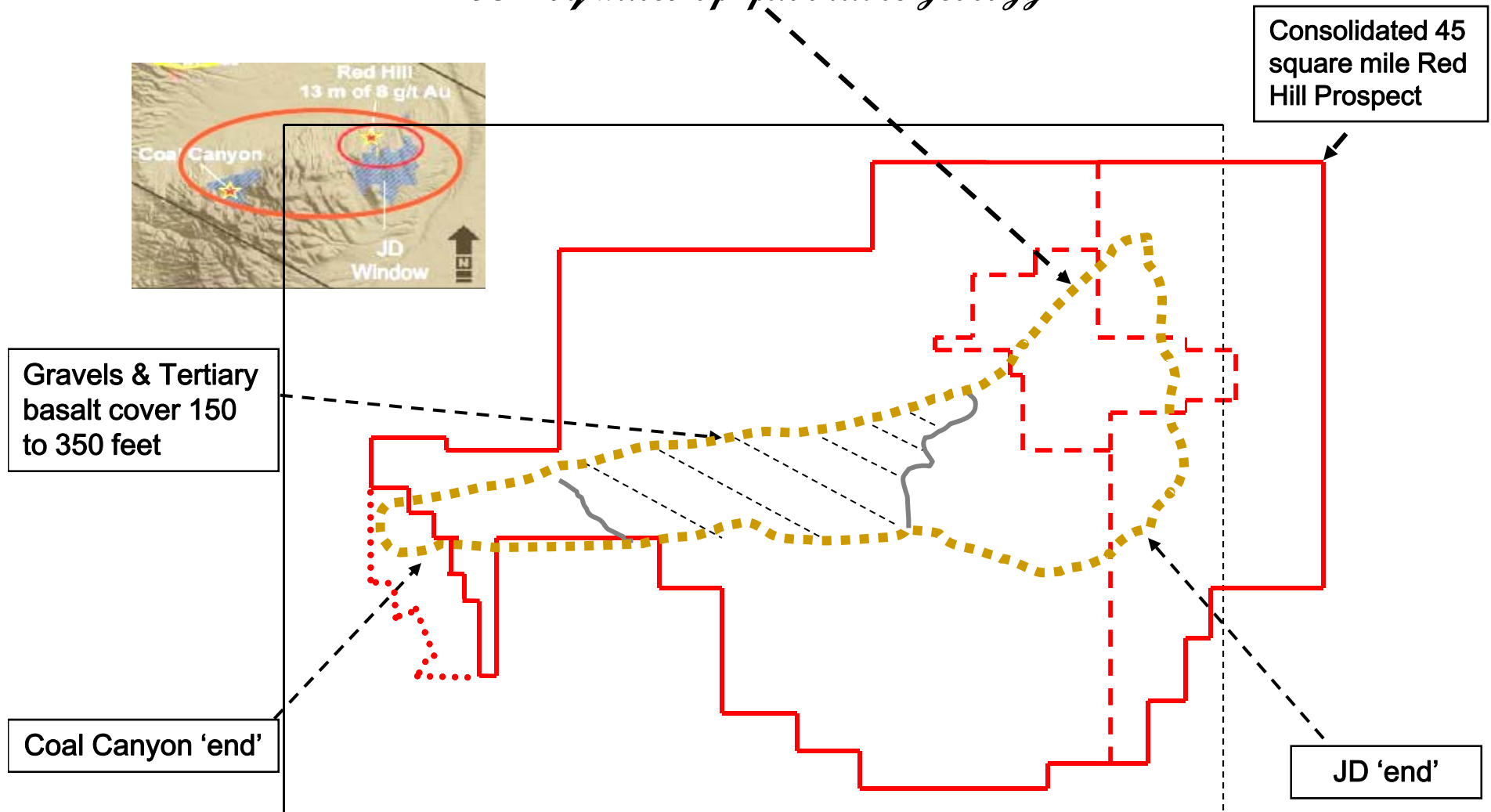
Exploring for Carlin-type deposits

The 'Consolidated' Red Hill Prospect



The entire 'JD' Lower Plate Carbonate window
15+ sq miles of favorable geology

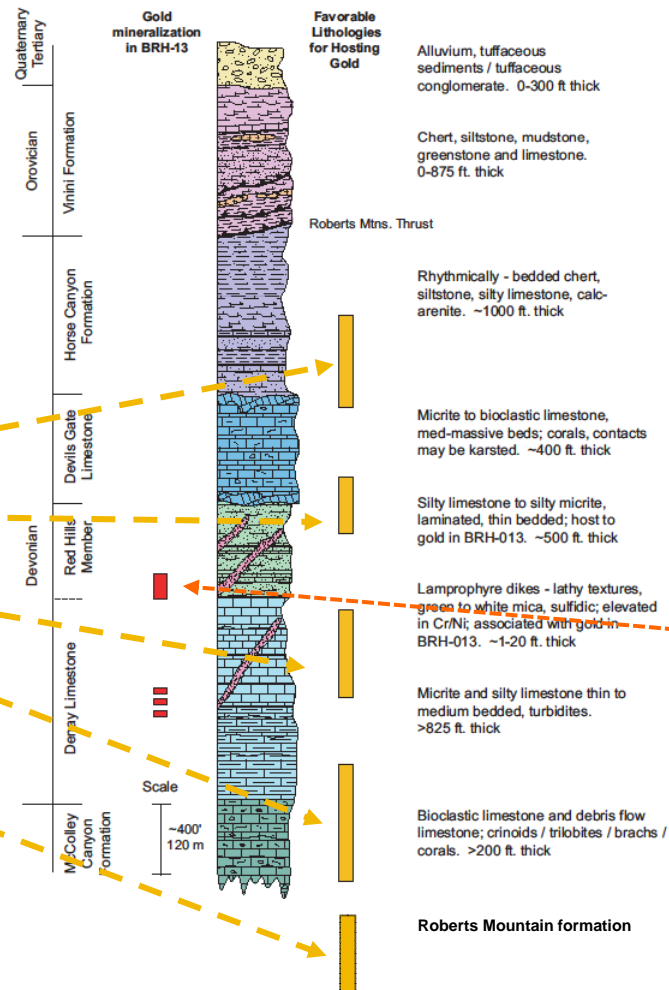
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All the lithologies of Carlin-type deposits are present on the Red Hill

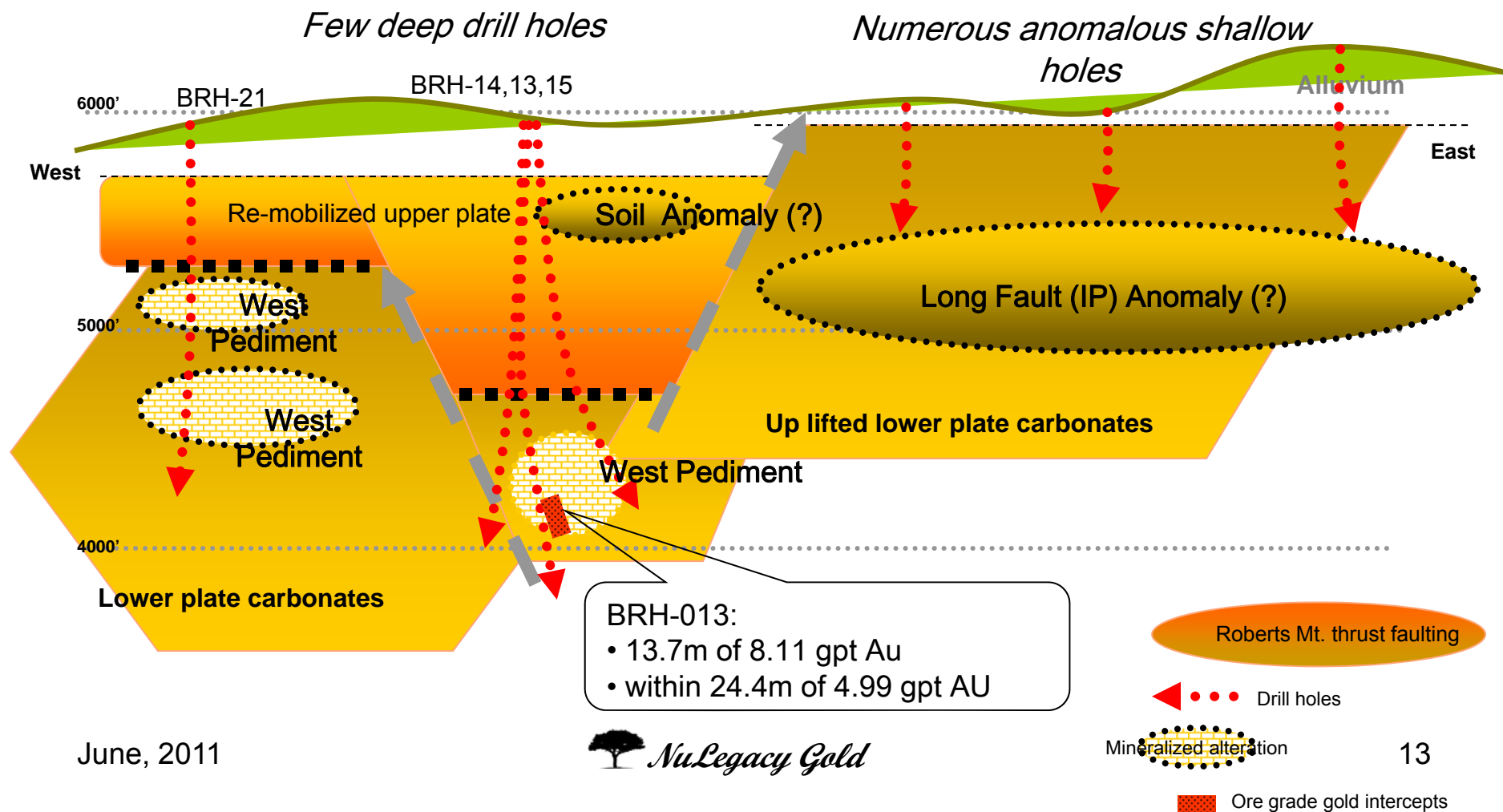
The Red Hill Prospect:

- Has all the important rock formations(lithologies) that host the four on-trend Carlin-type gold deposits (in yellow):
 - Horse Canyon
 - Red Hill & Devil's Gate
 - Denay Limestone
 - McColley Canyon
 - The prolific Roberts Mountain
 - Has appropriate structural complexities and faulting, etc. to allow fluidization

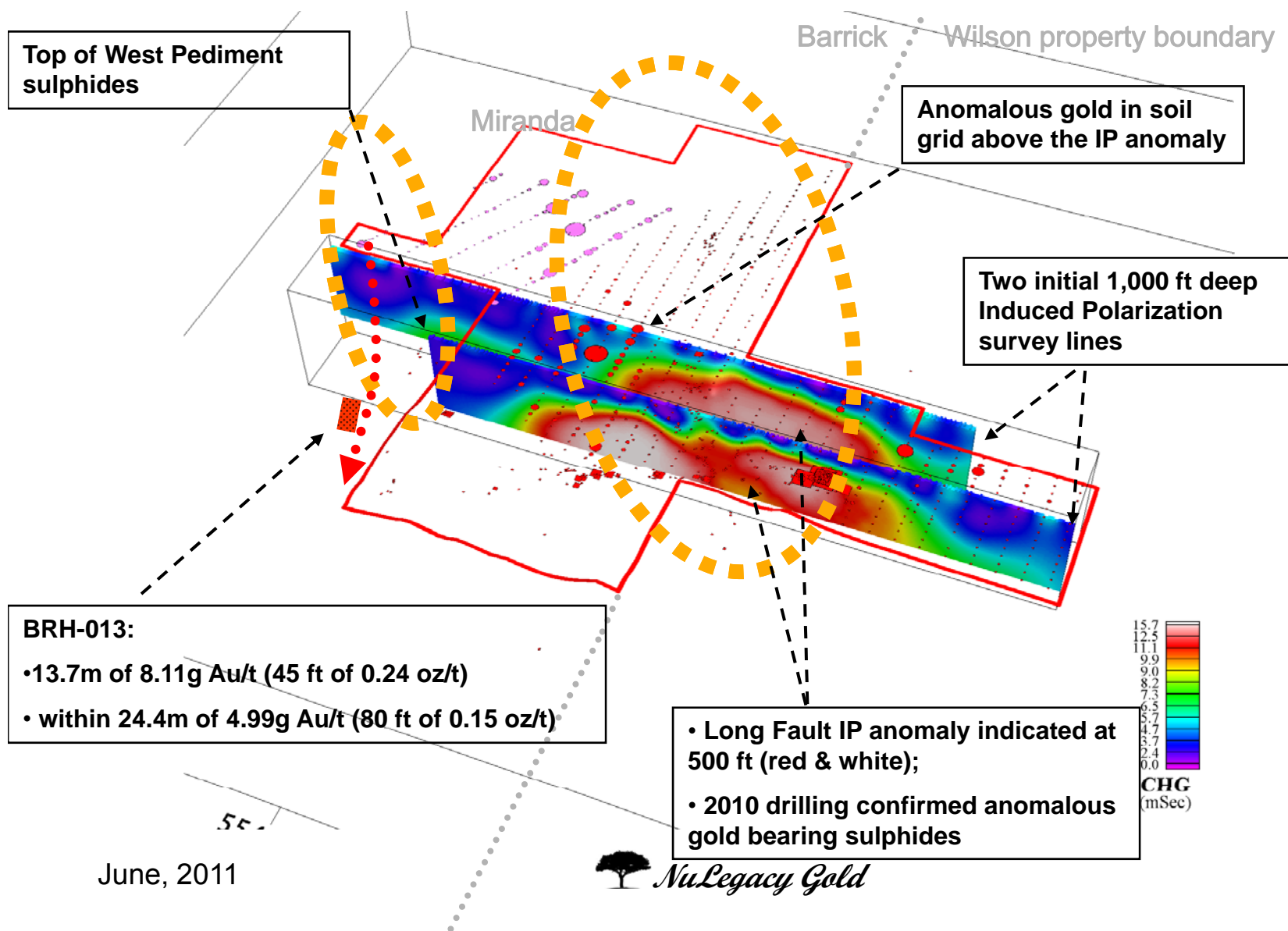


- Red sequences represent mineralization of BRH -13 on Miranda option:
- 13.7m of 8.11 gpt Au

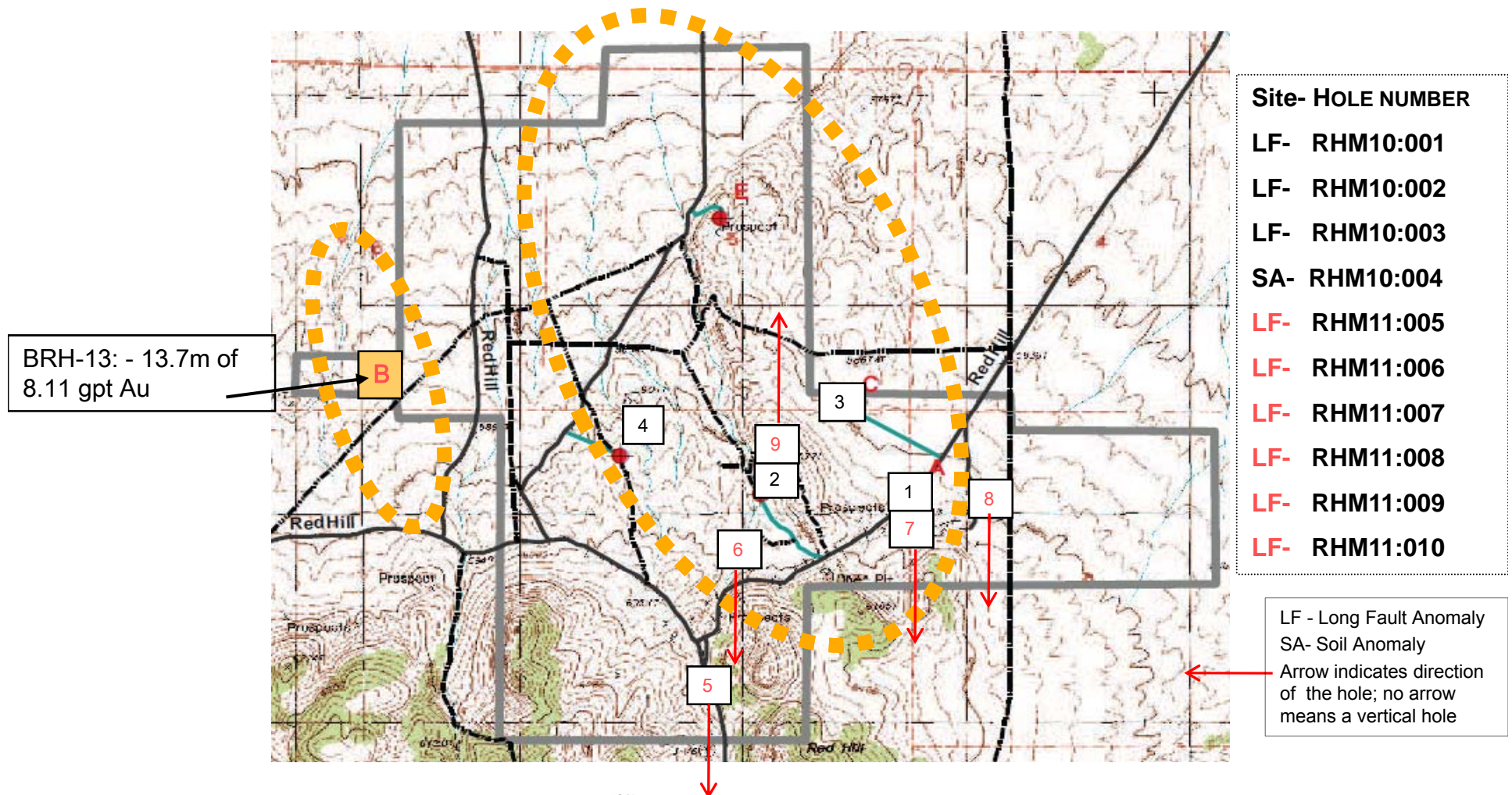
Initially inferred cross-section of targets (from historical data) on Miranda option



Miranda option: June 2010 Induced Polarization Survey affirms very large 'Long Fault' anomaly



Drilling confirms Long Fault' anomaly is a very large gold-bearing sulphide body



June, 2011

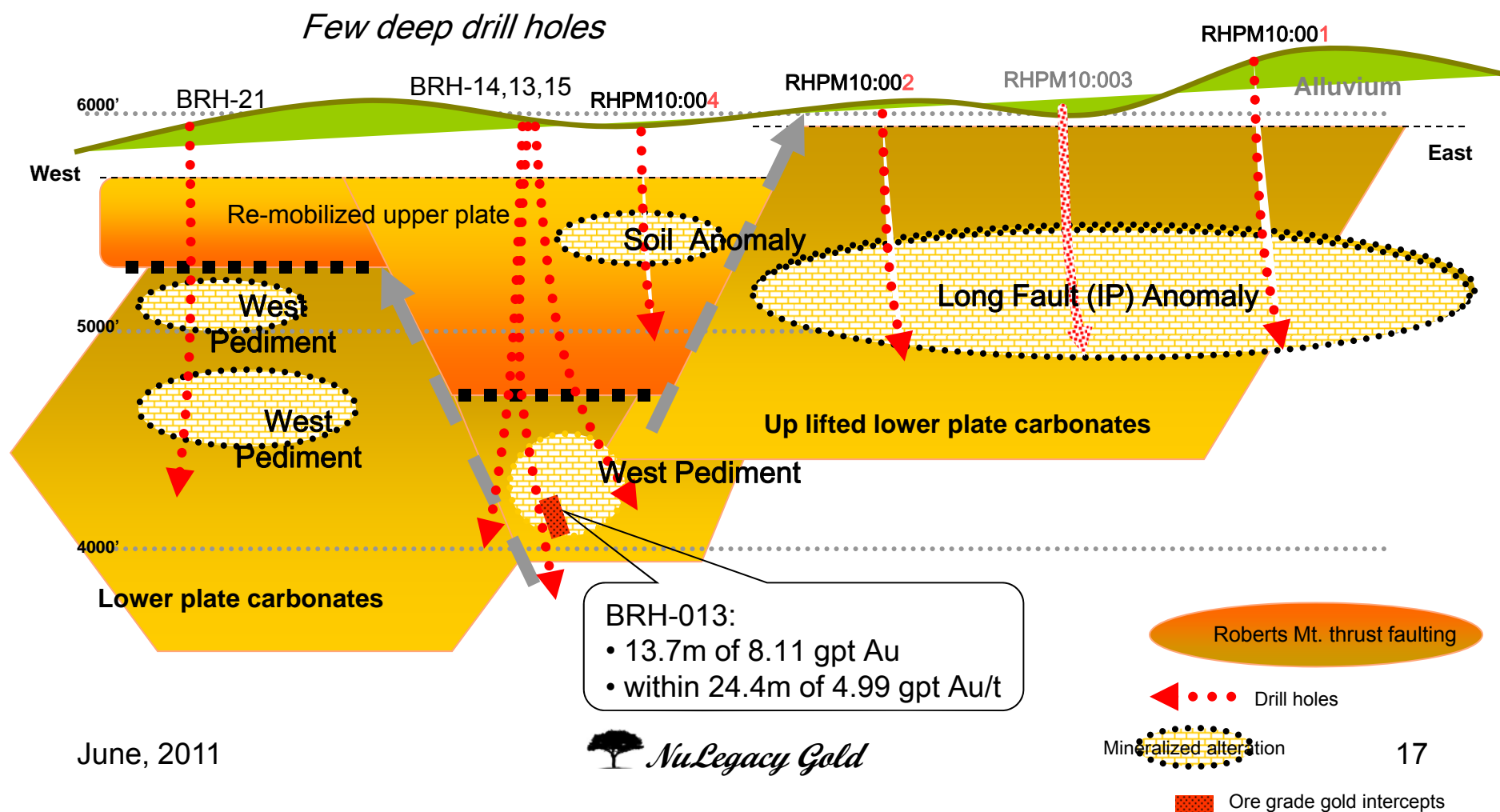
November 2010 drilling confirms very large 'Long Fault' anomaly is 'Carlin-type' gold-bearing sulphides

Assay results from four hole reconnaissance drilling program

Hole	Anomalous intervals greater than 20 ppb Au	Length	Significant intervals greater then 0.10 g/t Au	Length	Best 1.5m interval
IP Anomaly:					
RHM10-001	202.7m to 236.2m	33.5 m	204.2m to 210.3m @ 0.28 g/t	6.1m	0.66g/t Au
RHM10-002	54.9m to 70.1m	15.2m	n.a.		n.a.
“	292.6m to 313.9m	21.3m	295.7 m to 304.8m @ 0.41 g/t	9.1m	0.70 g/t Au
RHM10-003	No significant intervals				
Soil Anomaly:					
RHM10-004	32.0m to 53.3m	21.3	n.a.		n.a.

- Significant gold-bearing intervals 3,000 ft apart
- With associated "Carlin" pathfinder trace element suite

Cross-section of confirmed targets on Miranda option

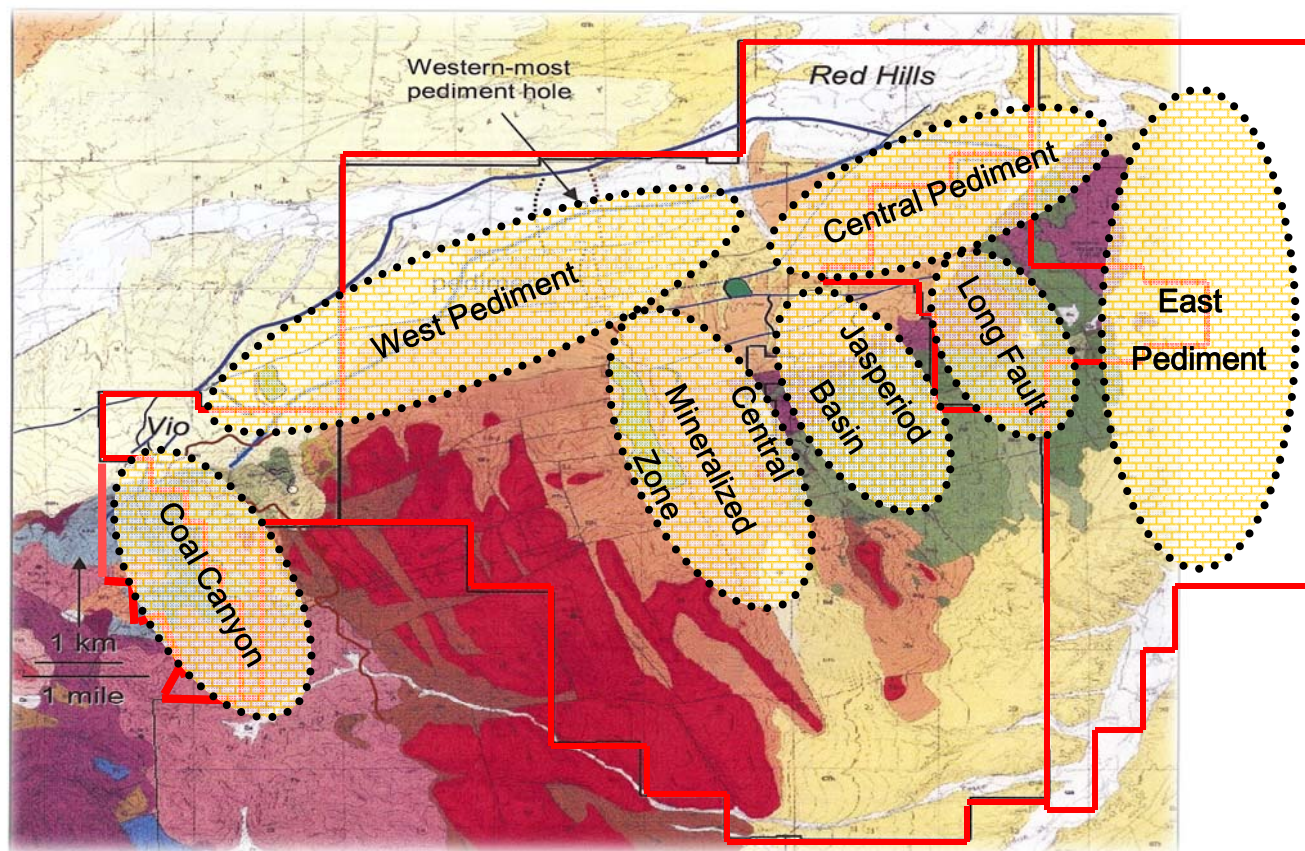


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The Red Hill Prospect drill targets



Red Hill 2011 Exploration program

2011										
	Feb.	Mar	April	May	June	July	Aug	Sept	Oct	Nov
Red Hill	Permitting	Permitting								
	Geology	Geology	Geology	Geology	Geology	Geology	Geology	Geology		
			Geochemistry		Geochemistry		Geochemistry			
						Geophysics	Geophysics			
				Drilling	Drilling	Drilling	Drilling	Drilling	Drilling	

2011 work planned for the entire Red Hill Prospect:

- Permitting completed
- Integrating the multiple databases into a district scale analysis
- Mapping and sampling selected areas and additional geophysics to develop Phase two targets
- Drilling aprox. 10,500 meters starting May through October, 2011
 - Phase One and Two targets
 - Mostly 350 to 400m holes which translates into ~ 20 holes est'd at \$120/m all in* for approximately \$1.25 million

* Includes drilling over-sight, geology, assays and reporting

Earn-in requirements

Red Hills Prospect:

- Miranda options (Red Hill & Coal Canyon):
 - \$5.5 million over four years for 60%
 - Feasibility for 70%
- Barrick option:
 - \$5 million over five years for 70%
 - Once NuLegacy has earned 70% Barrick has:
 - Onetime (90 day period) in which to elect to earn back to 70%
 - If elects can 'earn back' 40% for \$15 M and must carry NuLegacy to production
- Wilson option:
 - \$4 million over five years for 100%

Wood Hills South Prospect:

- \$5.0 million and a bankable feasibility study in seven years to earn 70%

Property earn-in expenditure schedule

Property earn-in expenditure schedule

	2009-10	2011	2012	2013	2014	2015	2016	Totals
Red Hills Prospect:								
Miranda	\$500,000	\$700,000	\$1,050,000	\$1,400,000	\$1,850,000			\$5,500,000
Barrick		\$375,000	\$875,000	\$1,125,000	\$1,125,000	\$1,500,000		\$5,000,000
Idaho/Wilson		\$250,000	\$750,000	\$1,000,000	\$1,000,000	\$1,000,000		\$4,000,000
Sub-total/yr	\$500,000	\$1,325,000	\$2,675,000	\$3,525,000	\$3,975,000	\$2,500,000	\$0	\$14,500,000
Wood Hills Prospect	\$150,000	\$250,000	\$500,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,100,000	\$5,000,000
Total/yr	\$650,000	\$1,575,000	\$3,175,000	\$4,525,000	\$4,975,000	\$3,500,000	\$1,100,000	\$19,500,000
Cum Totals	\$650,000	\$2,225,000	\$5,400,000	\$9,925,000	\$14,900,000	\$18,400,000	\$19,500,000	

- Beyond 2012/13 properties (and expenditures) will be reduced to those that have had positive results

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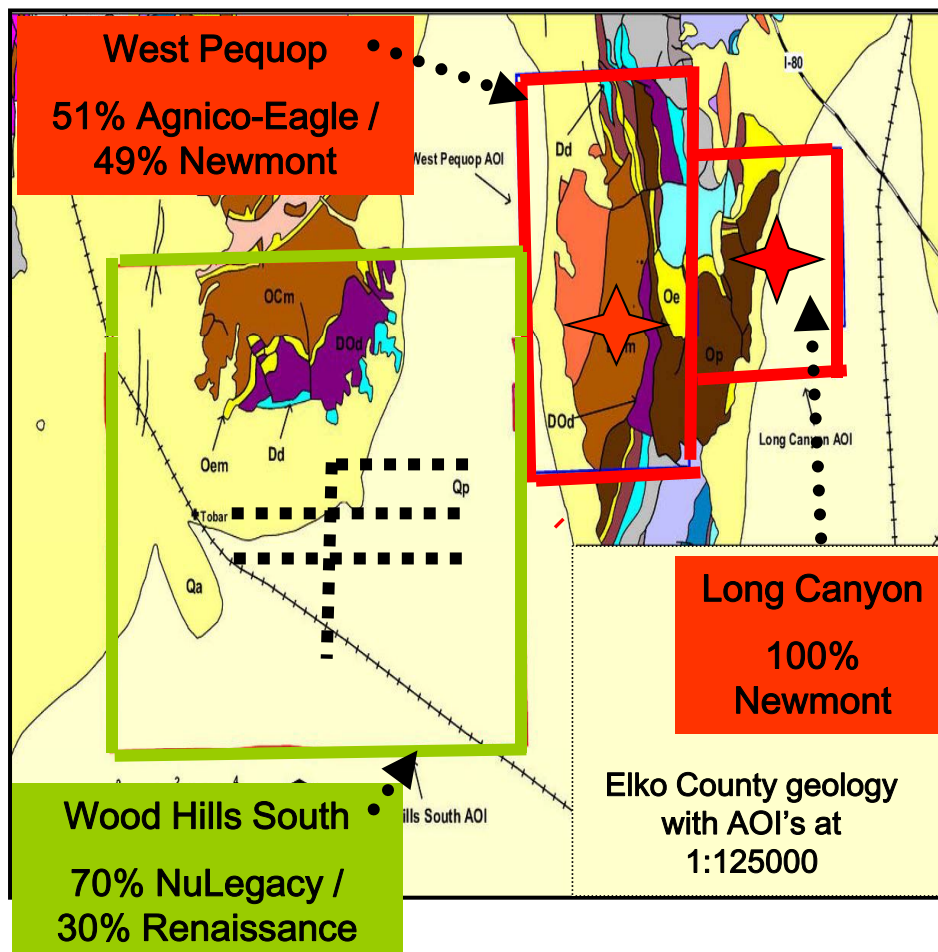
The Wood Hills South Prospect



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Wood Hills South Prospect in the Pequop Gold Trend



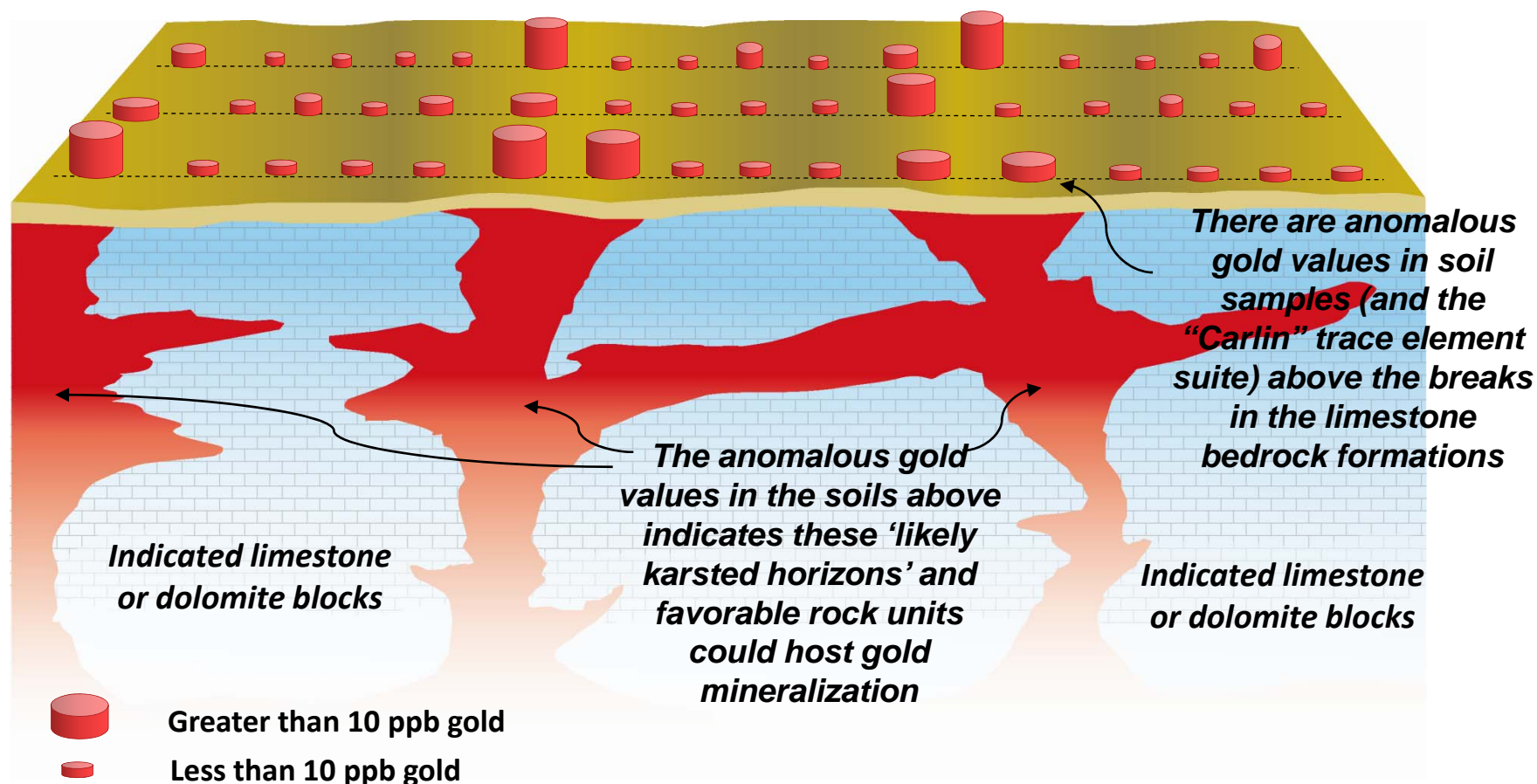
- **NuLegacy** optioned Wood Hills in 2009 when Long Canyon had a 0.33 million ounce gold resource
- August, 2010 **Fronteer Gold** bought 49% of Long Canyon (and West Pequop) for 30 million shares
- Feb, 2011 **Newmont** bought Fronteer at \$14/share - equates to ~ \$800 million for 100% of Long Canyon
- **Newmont**¹ stated “the Long Canyon project...holds the potential to grow beyond 3 to 4 times Fronteer’s current stated resource estimate...of 1.4 M&I and 0.8 Indicated”.

¹ Newmont news release of 2011-2-03

Schematic of Wood Hills South

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~showing geophysical and geo-chemical results similar to Long Canyon~



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Wood Hills South: IP/Resistivity line #2

Indicates desirable 'breaks' in the carbonates similar to Long Canyon

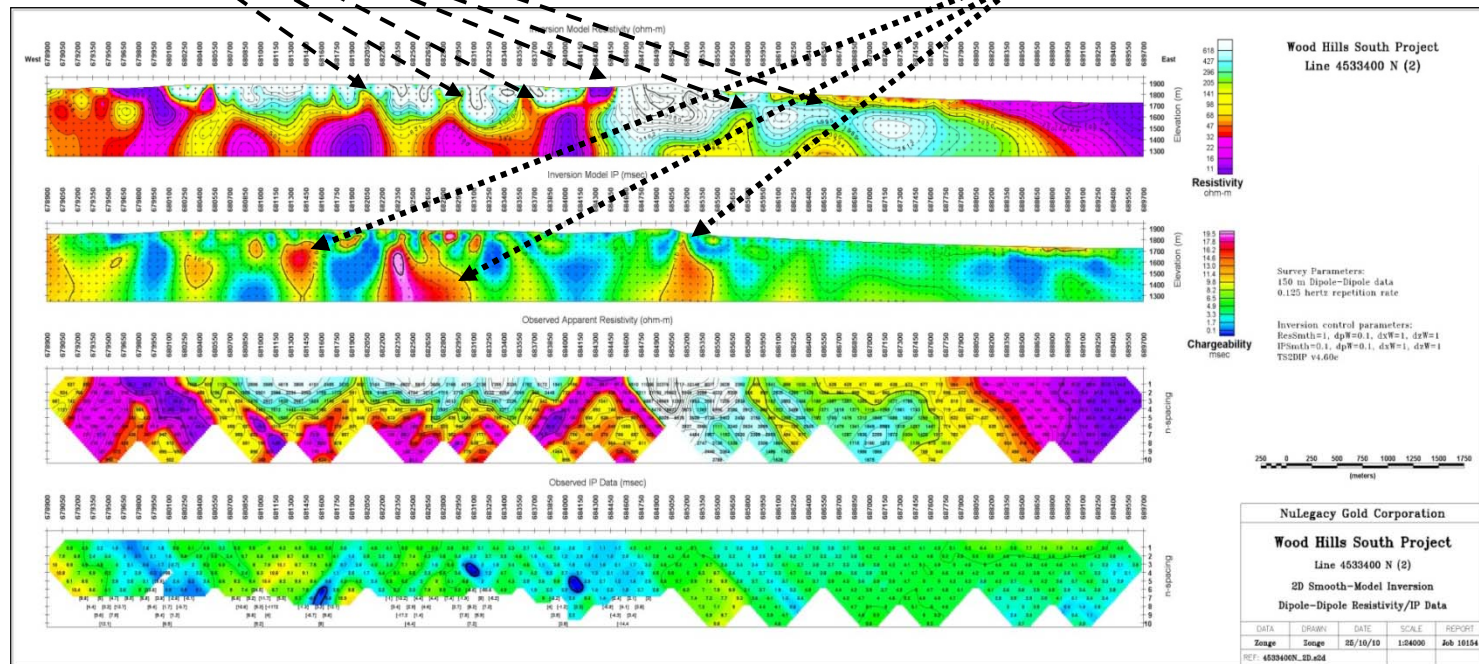
Suggests possible sulphides below the carbonates

Modeled Resistivity

Modeled IP

Raw Resistivity

Raw IP



- Modeled resistivity indicates 'breaks' in the 'limestone' bedrock formation
- Modeled IP suggests sulphides at depth

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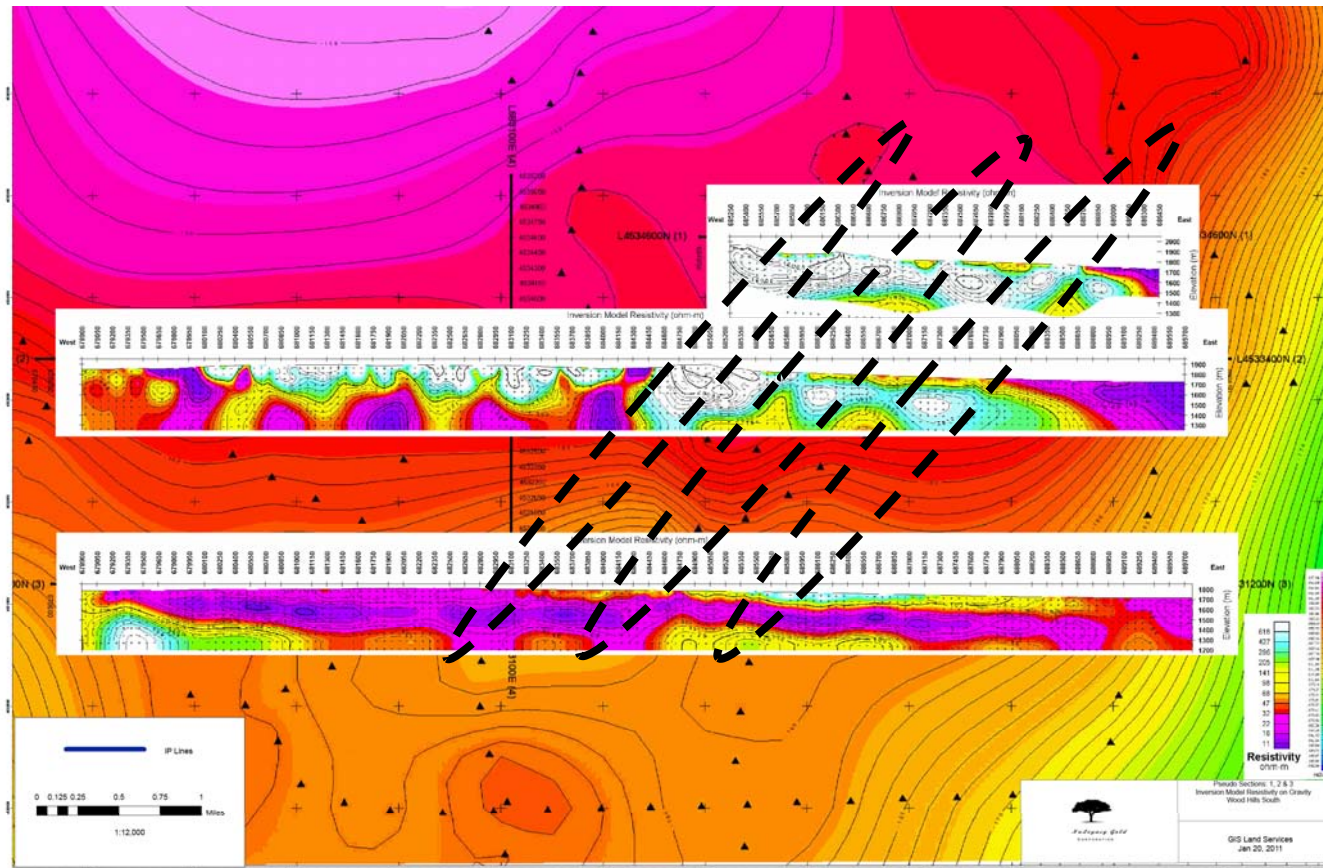
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Wood Hills South IP Lines

~ the breaks align ~

Limestone or
dolomite blocks

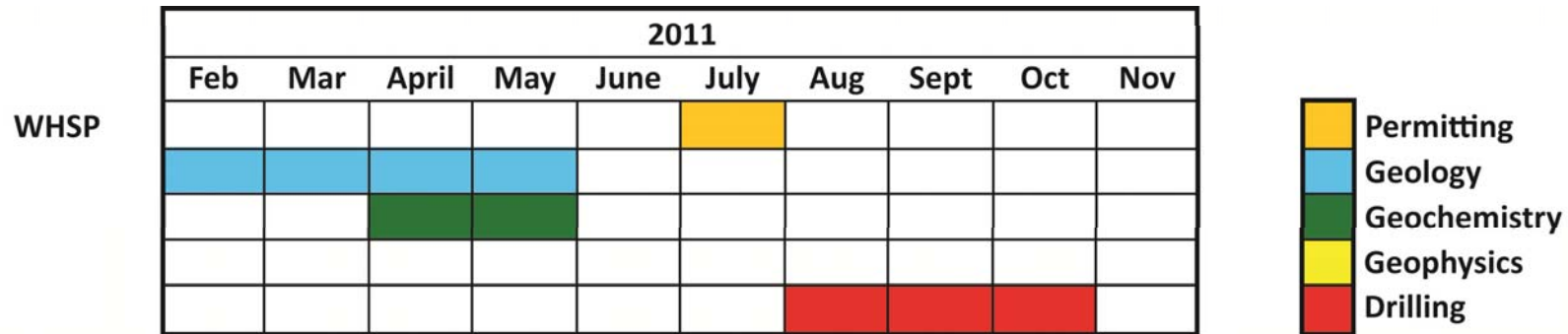
Pilot shales



- Illustrates favorable north-east to south-west orientation of 'breaks'

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Wood Hills South 2011 exploration plans



- Permitting, additional geology and geochemistry to target drill hole sites
- Drilling 3,000m
 - short holes to sample bedrock (~150m) and one or two 350+ m/holes
 - translates into about 20 holes est'd at \$90/m all in* for about \$ 0.3 million

* Includes drilling over-sight, geology, assays and reporting - est'd at \$90/m as they are mostly short holes

Management & Directors

Management & Directors:

- Roger Steininger PhD, Director and COO, Acquisitions & Exploration
 - More than 40 years experience in the mining industry, a recognized authority on the geology of the Cortez Segment. Dr. Steininger has held senior management positions with major mineral companies and has been associated with several discoveries and development programs (including the Pipeline 21+ M oz deposit).
- Albert Matter BA Econ, Director and CEO, Finance & Value Recognition
 - A 40+ year veteran in the minerals and mining industry, he has successfully initiated, developed, financed and managed numerous private and public companies including most recently National Gold (precursor to Alamos Gold), Gryphon Gold and NuLegacy Gold.
- Adrian Rothwell CA, CFO
- Keith Campbell PhD, Exploration Manager
- Susan Tessman, Administrator

Independent Directors:

- Bill Tymkiw, Director & CEO, Gripp Group
- Dave Awram, Director & Executive VP, Sandstorm Resources

Sponsors, Partners & Advisors

Sponsors:

- | | |
|---------------------------------|----------------|
| • Haywood Securities | Chan Buckland |
| • First Canada Capital Partners | Leonard Gareau |

Industry Partners & Contact:

- | | |
|-------------------------|--------------------------|
| • Barrick Gold Corp., | Ed Cope, VP Exploration, |
| • Idaho Resources Ltd., | Bill Wilson, President |
| • Miranda Gold Corp, | Ken Cunningham, CEO |
| • Renaissance Gold, Inc | Ron Parratt, CEO |

Advisors:

- | | |
|-------------------------|-------------------------------|
| • Donald Ranta | CEO, Rare Element Resources |
| • Chester Millar | Chair, Minas de Guatchinango |
| • Glen Darou | CEO, Clean Current Technology |
| • Greg McKelvey | CEO, Animas Resources |
| • Nolan Watson | CEO, Sandstorm Resources |
| • Stuart (Tookie) Angus | Chair, Evolving Gold |
| • Rohan Hazelton | VP Finance, Goldcorp |
| • Ronald Parratt | Chair, Renaissance Gold, Inc. |

Professional Service Providers

- Chester S. (Chet) Lide, Zonge Geosciences Inc,
- Chris Ionnakis, American Labs, Assays
- Craig Beasley, Wave Geophysics, Interpretation
- Greg Chu, Canadian Counsel
- Greg Ekins, GIS Land Services
- Jo Beth Allen, Professional Graphics
- Ken Sam, Special Counsel
- Mike Perry, Landman
- Nancy Wolverson, Consulting Geologist, NI 43-101
- Richard De Long, Enviroscientists Inc., Permitting
- Richard Harris, Nevada Counsel
- William Oriel, Consulting Geologist, Cortez specialist



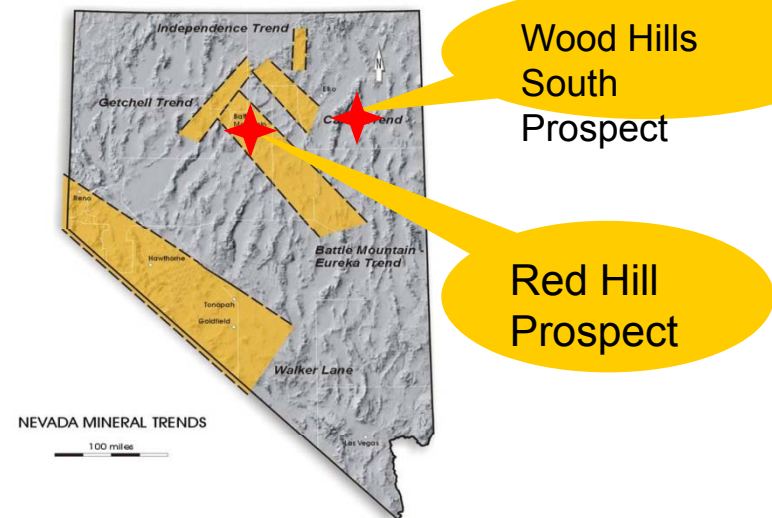
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Conclusions:

- Successful ‘Carlin’ gold exploration team
- Two target-rich district scale properties:
 - 45 sq miles Red Hill Prospect in the Cortez Segment
 - 35 sq miles Wood Hills South Prospect in the Pequop trend
- ~ 14,000 meters of drilling planned in 2011 (~ 50 holes)
- Excellent discovery opportunities

Location: North-Central Nevada



Exploring for Carlin-type deposits

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